

# Version 1.8.5

Ingenious Med will soon release Version 1.8.5. New features included in Version 1.8.5 are:

### • Mid-Level Billing

Ingenious Med has improved the manner in which Physician's Assistants and Nurse Practitioners enter bills within the system, simplifying the setup for them to generate bills under their own name. To enable, first check the **box** below, in the **Administrator** sub-tab of the **Settings** tab.

	General	Practice	Administrator	000	Password	PDA	Email	Fax	Upload		
	Limit chat list	s to users with	similar site permissio	ns 🗸 Auto	-Database Backup	every 3	day(s).	Tux	opioda		
0	nly Show Bills Ol	der than 0 da	ays in Billing Report.	🗖 Inclu	on Bin Patients in	Patient Tea	am Assignme	nts Report			
✓ Automatically FULLSYNC if it has been more than a 3 day(s) since a user's last sync?											
Automatically log user off after 300 minutes of inactivity.											
	🗹 Allow MDs to Modify All Bills. 📄 Allow MDs to DELETE patient records 📄 Hide Business Intelligence Tab From Physicians.										
V	🗹 Enable Bill Chat 🛛 Biller can edit bills 🖤 Allow Obs F/U 📄 Check Ref 😡 on Consults 📄 Force linking of DX codes										
0	Concurrent E	Silling 🔍 C	oischarge Billing	Always	Default to Home T	ab 🔽	Enable MidLe	vel Self-Bill	ling	Ξ	
	Remove ID o	n Transfer/Look	up 📃 Accept Dx	without ICD	code 📃 Purge	Cross Cove	r when archi	ving			
	Show disclaim	er after each log	jin Edit Disclaimer	Text [	Display Cross	Cover Time	stamps				
Re	minders : 📃	Referring MD	Primary MD	🗖 Team	Insurance						
	Users may ed	lit diagnosis des	criptions 🔽 Use	rs may add	diagnoses to Favo	rites List	Quality Me	asures			
	Display warn	ing when changi	ing admission type	Add P	rocedure searches	5 both CPT r	naster and fa	vorites			
	Suppress Mee	ts column from 3	Cover report	Enable cod	e requests 🔽 🛛 Al	llow Physici	ans to use Ce	ensus Manag	ger	-	

Then, from the Site/Team Editor in the System Tools tab, click on the desired settings shown below for each site. **Highlight each site (top left)**, then chose the **settings** for that sight.

Dodge	Site Information									
Hospitalists	Site	Dodge		[object]						
Main Clinic	Time Zone	•	duress							
Nephrology Peter Island	State	Observes DST	hone Number							
	ID 1		Fax Number							
	ID 2			X Site						
	ID 3		Logo	Upload						
	Tax Id		No. of FTE's	0						
	Allow MidLev	vels to Self-Bill 🔽	Supervising MD Required							
		Team Information								
	Team									
Create New Site	ID 1									
Create New Team	ID 2									
Delete Selected	ID 3									



## • Mid-Level Billing (continued)

Once Mid-Level Self-Billing is activated, via the steps shown above, administrators should then assign permissions to appropriate users in the **PA Permisions** window, accessed via the **System Tools** tab. In order to enable self-billing, each NP or PA **must have their own name** among the 'checked' values.

™ 🔞 Business Intelligen	system Tools	Settings	Billing Tools	EDPortal
Change Password		Site/T	am Editor	_/
Users     Edit Users     PA Permissions     Site Permissions		Downly     IMBills f     MasterC     MasterC     Microso	or Palm OS for Pocket PC coder for Palm OS ft.NET Framework	/
		web Syr	ICIDI I allII OO	
Patient Data	ermissions - Windows Intern s://secure.imbills.com/vPM	• Web Syn net Explorer 1.8.6.0/PAPrivilege	s.aspx	
Patient Data Archived Billings Archived Patients	ermissions - Windows Intern s://secure.imbills.com/vPM rown, PA right, NP	web Syn et Explorer 1.8.6.0/PAPrivilege MD Keith Brown, PA	s.aspx	ntions
Patient Data Archived Billings Archived Patients Current Billings	ermissions - Windows Intern s://seg.re.imbills.com/vPM rown, PA right, NP cus	web Syn et Explorer 1.8.6.0/PAPrivilege MD Keith Brown, PA Bryan Forrest	s.aspx Affilia	ntions
Patient Data Archived Billings Archived Patients Current Billings Current Meds Current Patients	ermissions - Windows Intern s://secure.imbills.com/vPM rown, PA right, NP cus	Web Syn het Explorer     1.8.6.0/PAPrivilege     MD Keith Brown, PA Bryan Forrest Bryan Tester, MD	s.aspx Affilia	ntions
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<ul> <li>Patient Data</li> <li>Archived Billings</li> <li>Archived Patients</li> <li>Current Billings</li> <li>Current Meds</li> <li>Current Patients</li> <li>Current Xcover</li> <li>Help</li> </ul>	ermissions - Windows Intern s://segure.imbills.com/vPM rown, PA right, NP cus	Web Syn     Web Syn     Tester, MD     Keith Brown, PA     Bryan Forrest     Bryan Tester, MD     James Hoff, MD     Jane Doe, M.D.	s.aspx Affilia	ntions
<ul> <li>Patient Data</li> <li>Archived Billings</li> <li>Archived Patients</li> <li>Current Billings</li> <li>Current Meds</li> <li>Current Yatients</li> <li>Current Xcover</li> <li>Help</li> <li>Contact us</li> </ul>	ermissions - Windows Intern s://secure.imbills.com/vPM rown, PA Ingnt, NP cus	Web Syn     Web Syn     Thet Explorer     Syn     Syn	s.aspx Affilia	ations

В	obby, Ric	ky
Date 05/02/2011	MD Keith B	rown, PA-kjmpa 👻
Supe	rvising MD Jane D	oe, M.Dimdoc 🚽 👻
Origin <type></type>	INPAT	IENT
Admit	Consult	Observe
H&P	F/U	D/C
Critical Pro	longed Proce	dure Misc
0 Patient not seen		
99223 H&P: Inpt-2 99222 H&P: Inpt-2 99223 H&P: Inpt-3		

Once all of the steps detailed above have been completed, NPs and PAs will be able to create bills under their own names. When an NP or PA clicks on the **New Bill** button, they <u>will have an</u> <u>additional field</u>, **"Supervising MD"**, on their **New Bill** window. (\*See the graphic on the bottom of page 1 for the setting that makes this a <u>required</u> field.)



### Master Coder Force

Version 1.8.5 includes the option to force any particular user to utilize MasterCoder on given percentages of the bills they generate. The **Edit Users** window, chosen from the **System Tools** tab, now includes **five different percentages** as choices in the MasterCoder column.



## Logo Change

In keeping with Ingenious Med's branding strategy, the name "IMBILLS" is being phased out, and the application is referred to simply as **Ingenious Med**. The logo in the top left of each screen now reflects this change.





## • Patient Lookup Source

The patient lookup functionality in Version 1.8.5 is enhanced. Formerly, the patient lookup window (accessed via any of the **magnifying glasses** at the top of the **New Patient** window) had to be "pointed" to either the Chart Rack or to an interface, and listed patient names from <u>only</u> that one source to which it was pointed. In Version 1.8.5, the patient lookup lists patients from all 3 possible sources (Chart Rack, interface, and current patient list), and includes a **new column** listing the source of each listed patient name.



First name Patient id		Last name Birth date	sm		earch					
↓ Last Name	First Name	Sex	ID	MRN	DOA	DOB	SSN	Source	atient Class	
Smith	John		11334		04/05/2011			Active Patient List		
Smith	Keith	F	132319807		08/15/2010	08/20/1930		Active Patient List		
Smith	KrayKray	F	132319		08/15/2010	08/20/1930		Active Patient List		
Smith	Sally	F	22233		03/30/2011	03/07/1921	190-05-6666	Active Patient List		
Smith	Taylor		2312321312		03/08/2011			Active Patient List		
Smith	Walter	М	0422051		02/25/2011	09/29/1928		Active Patient List		
Smaldino	Louis	M	0470107			07/03/1920	С.	Chart Rack		1
Smeltzer	Allen	M	1768487			07/04/1943		Chart Rack		
Smith	Alice	F	0472994			03/16/1940	Ű.	Chart Rack		
Smith	Andrew	M	0470122			02/02/1934		Chart Rack		
Smith	Berthelma	F	0446149			05/24/1942		Chart Rack		
Smith	Carolyn	F	0742449			11/12/1941		Chart Rack		1
Smith	Carrie	F	0470140			11/12/1932		Chart Rack		

## • Single Sign-On

Version 1.8.5 of Ingenious Med includes customizable Single Sign-On capability, which will allow quicker integration of our application into the single sign-on configurations of our customers.



### • Active PQRS screen (Settings>Admin)

Version 1.8.5 allows Administrators to view their application's settings for PQRS (Physician Quality Reporting System). NOTE: This allows viewing only; it does not allow the user to alter the settings. To access PQRS settings, go to the **Administrator** sub-tab of the **Settings** tab, and click on the new **Quality Measures button**.

Υ.

ILLS <sup>™</sup> 🚳 Chart Rack <sup>™</sup> 🚳 Business Intelligence <sup>™</sup> System Tools Settings Billing Tools ED Portal
General Practice Administrator Logo Password PDA Email Fax Upload
✓ Limit chat lists to users with similar site permissions ✓ Auto-DataDase Backup every 3 day(s).
Only Show Bills Older than 🕕 days in Billing Report. 🛛 Include Bin Patients in Patient Team Assignments Report
Automatically FULLSYNC if it has been more than a 3 day(s) since a user's last sync?
Automatically log user off after 300 minutes of inactivity.
Allow MDs to Modify All Bills. Allow MDs to DELETE patient records Hide Business Intelligence Tab From Physicians.
🛛 Enable Bill Chat 🖳 Biller can edit bills 🔍 Allow Obs F/U 📄 Check Ref ND on Consults 📄 Force linking of DX codes
<ul> <li>Concurrent Billing</li> <li>Discharge Billing</li> <li>Always Default to Home Tab</li> <li>Enable MidLevel Self-Billing</li> </ul>
Remove ID on Transfer/Lookup Accept Dx without ICD code Purge Cross Cover when archiving
Show disclaimer after each login     Edit Disclaimer Text     Display Cross Cover Timestamps
Reminders : Referring MD Primary MD Team Insurance
Users may edit diagnosis descriptions 🔍 Users may add diagnoses to Favorites List Quality Measures
Display warning when changing admission type Add Procedure searches both CPT master and favorites
Suppress Meds column from XCover report Enable code requests V Allow Physicians to use Census Manager

The window shown below will pop up, allowing the user to view all of the available measures, and to see which ones are are currently in use by their Ingenious Med system. Measures in use will have a **check mark** to their left, and will be in bolder print than the unused measures.

This is	for info	rmational purposes only. No edits to the list of active measures can be made in this window.
Please	contact	IM Technical Support if you need to make changes.
Active	Number	Title
	5	Heart Failure: ACE Inhibitor or ARB Therapy for LVSD
1	6	Coronary Artery Disease: Oral Antiplatelet Therapy Prescribed
1	31	Stroke and Stroke Rehab: DVT Prophylaxis for Ischemic Stroke or Intercranial Hemorrage
1	32	Stroke and Stroke Rehab: Discharged on Antiplatelet Therapy
1	33	Stroke and Stroke Rehab: Anticoagulant Therapy Prescribed for Atrial Fibrillation at Discharge
1	35	Stroke and Stroke Rehab: Screening for Dysphagia
$\checkmark$	36	Stroke and Stroke Rehab: Consideration of Rehabilitation Services
1	47	Advance Care Plan
	76	Prevention of CRBSI: Central Venous Catheter (CVC) Insertion Protocol
	111	Preventive Care and Screening: Pneumonia Vaccination for Patients 65 and Older



#### Chart Rack Search Modifications

The search functionality within the **Chart Rack** tab has been re-organized, for simpler and more intuitive patient searches. A **Search** button has been added for clarity, and now users may choose any given date range; previously, users could only narrow dates by single year and month.

https://secure.imbills.	.com/vPM1.8.6.0/Archiv	ePatient.aspx					_				_		
M Ingenious M	led Castle Bra	avo							Chat	IM Support	🕜 Refresh	🔇 Log (	Off
🔞 Home <sup>™</sup> 🔕 I	BILLS <sup>™</sup> 🚳 Char	t Rack <sup>™</sup>	🔕 Business I	Intelligence <sup>™</sup>	Syste	em Tools	Settings	Billing	Tools	ED Portal			
		Site:		Referrir	ng MD		Primary MD		Site:	Patien List All Sites	t Search		
		Туре:							Date Range:	All	•		
SSN:		DOA:		UPIN:		Na UF	me: 'IN:		To:	04/28/2011			
DOB:		DOD:		Phone:		Pr	one:		Name:	smith Searc	zh j		
ID.			e.						↑ Last Name Smith	e First Nam KrayKray	e DOD 08/17/10	DOA 08/15/10	Â
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Date	MD	Level	СРТ	Char	ge		Notes	Chat					
IM XCover™	Bed		Race		Age	Sex	Code Status						μ
Issues	Tests		Consults		Meds		To Do						
								_		View Bill Print E	Bill Reinstall P		T.